

## Changes Version 20.6.0

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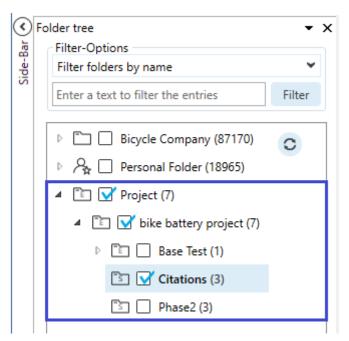
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#### News

#### **Project Folders**

In addition to the "Personal Folder" and the "Network Folder" (available in the Network solution) the "Project Folder" was added as a new folder type for search projects.



A project folder is used to better organize patents within search projects. It is assigned to the research project and shows the folders created for the open research project.

If several users have access to a search project, you can also edit the associated project folder. This means you can create folders for this search project, assign patents etc.

If a search has been created, the relevant patents - divided into characteristics - can be assigned to such project folders. Now, the users of the specialist departments only have to be added to the search project. These users automatically have access to the project folder and can view the assigned patents or evaluate them if necessary.

By default, the project folders are not visible and are activated after consultation.

If you are interested, please contact us.

#### Evaluation – Display the most relevant evaluation

The display of evaluations within result lists or in detail view has been replaced by the display of the most relevant evaluation for the simple or extended family. For example, when an entry is displayed in a result list, the rating that is most relevant for the currently set basis (e.g. simple or extended patent family) is displayed.



If, for example, the result list is displayed on the basis of the simple patent family, the most relevant evaluation from the simple family is determined for each entry. The newest evaluations of all applications of the simple patent family are determined. From these newest evaluations, the highest evaluation is the "most relevant evaluation".

#### Example:

Up to now, the most recent evaluation of the family was displayed:

*	**	* EP 0448877 B1	(18/12/1990, 02	/10/1991, 09/03/1994	4) 🖌	ANTH	ONY HILL DESIGNS LTD.	HILL, ANTHONY EDWIN	ş	À
Mod	dulare	schwimmende Plattfe	ormen.							
$\odot$	⊞ Ev	valuation history $^{\circ} imes$	🖻 Biblio. info.	. Ix Abstract / Cla	aims 🛛 🖾 Desci	ription	Document links	additional Fields		₹
/ Key-Terms	Vie	ew Project/Task view	v 👻 Fi	lter None	~					
s / Key	bi	ike and battery								^
Figures ,	E	EP 448877 B1					Christoph	Nothen 03/06/2020 12:23	:14	Ē
"	E	Basic $\star \star \star$ ev	valuation 3							
	E	EP 448877 A1					Christoph	Nothen 03/06/2020 12:23	:04	Ē
	E	Basic $\star$ $\star$ $\star$ $\star$ ev	valuation 2							
	ι	US 5129347 A					Christoph	Nothen 03/06/2020 12:20	:51 (	Ē
	E	Basic ★★★★ ev	valuation 1							

#### From now on, the highest evaluation within the family is displayed:

**	★★ <u>DE 69007280 T2</u> (18/12/1990)	), 08/09/1994, 08/09/1994) 🖈	V		), LOUGHBOROUGH, GB DUGH, LEICS, LE11 3PX, GB	§ )
Modu	US 5129347 A - c.nothen@ip7.tech (0 evaluation 1	3/06/2020) pstract / Claims	Ix Description	Document links	n Additional Fields	
Figures / Key-Terms	View Project/Task view	Filter None	<b>~</b>			
	bike and battery					^
	EP 448877 B1			Christoph	Nothen 03/06/2020 12:23	:14 🛍
	Basic $\star \star \star$ evaluation 3					
	EP 448877 A1			Christoph	Nothen 03/06/2020 12:23	:04 💼
	Basic $\star$					
	US 5129347 A			Christoph	Nothen 03/06/2020 12:20	:51 💼
	Basic $\star$					

The most up-to-date evaluation of the application is used, in our example the EP document does not use the A1 but the B1. However, the evaluation of the US document is higher than the newest evaluation of the EP script. Therefore, the US document evaluation is shown as the most relevant family evaluation.



#### CLI-Search (Command Line Interface)

The previously missing search blocks from the "normal search" are now also available in the CLI search. Now it is, for example, also possible to search for evaluations:



By default, the CLI search is not visible and is activated after consultation. If you are interested, please contact us.

#### Search for project status

Until now, it was only possible to search for the status (new, completed, not relevant) of the monitoring task; from now on, the status of projects can also be searched.

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ountry	Applicant	Inventor		Classification	Bracket			Additional Fields	Evaluation		Folder	Search		-			
			document			number	list blocks			•			status	P Resea	• rch project	Search wit	hin
		Search blocks													oring Task	Search wit	m
P S€	arch X														oring lask		Ŧ
(																	
								P Resea	arch project							- «	×
	Research	project –											sers				
	bike and	battery										-	nothen				
	Charles												Paulso	n			
	Status O New	O Not re	elevant 🔘 F	inished													

#### News in the web-application

Admin users can now create templates for country and language settings. These templates can then be used for selected users. If several new users are created by the admin user, the settings can then be created using a template. This means that not every user has to create their own settings.

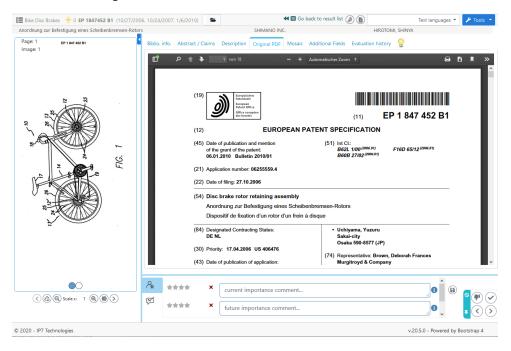
# IP7ech

Languages and countries templates management	
Display 10 v records per page	Search:
Template Name	11 Management
DE Settings	
ES Settings	Apply template to users
JP Settings	
US Settings	
Showing page 1 of 1	Previous 1 Next

#### Admin users can also export the list of monitoring tasks to Excel.

Display 10	∼ records per p	age						Searc	n:
ame <sup>↑↓</sup>	Doc Type	Search type $\uparrow$	Group	Folders	Tags	î↓	6 N.R. 11	⊕ <sup>₽.</sup> 11	Management
ke Disc Brakes	Granted	Strict family	Bike Disc Brakes R&D	disc brake	location munich, locati		32	28	
ke Gear Shift	Granted	Strict family	Bike Gear Shift R&D	gear shift			0	0	
Bike Gear Shift howing page 1 o		Strict family	Bike Gear Shift R&D	gear shift			0	0	Previous 1





Another tab "Original / PDF" is available in the detailed view.

The link to Espacenet has been updated and now opens the new Espacenet website. A refreshbutton has been added for the filter in the result list. If, for example, additional evaluations have been assigned, the filter can be updated quickly.

IP7echnologies	Dashboard	Observa	ations 🔻	Setti	ngs 🔻
🛓 ToDo 🛛 🗲	T 55				
Project	Ord	er by:	Count	•	~
🗆 🗸 Finished	52 / 52	2		100	%
□ 🚫 None	0 / 52			0	%
🗌 <b>- P</b> Not relevant	0 / 52			0	%
Evaluation	Ord	er by:	Count	•	~
Entries without evaluation	8 / 52			15	%
current importance	44 / 52	1		84	%
	17 / 52				%
	14 / 52	2		26	%
	7 / 52			13	%
	6 / 52				%
Legal status	Ord	er by:	Count	•	~
Countries	Ord	er by:	Count	•	~
IPC	Ord	er by:	Count	•	* * *
CPC	Ord	er by:	Count	•	~
Applicant	Ord	er by:	Count	•	~
Inventor	Ord	er by:	Count	•	~
Refresh	Ар	ply			



In addition, the web application has been completely revised with regard to mobile devices. Many small visual improvements were made.

#### Improvements

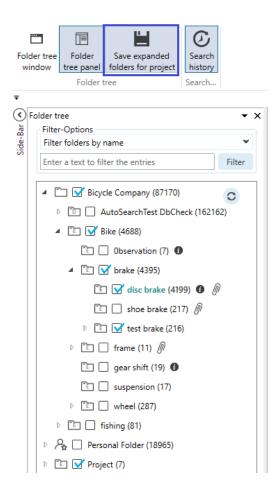
- As for monitoring tasks, the status for projects can be set to individual. If access is granted to other users after a search, these users can mark the results again with read / not relevant. In combination with project folders, the patents can be made available.

bike and battery Description	Base	Users		
Description	Extended family     Strict families	Enter a text to filter the entr	ies	
	O Applications	Username	Email	
	ODocuments	ip7support	ip7-support@ip7.tech	
	Prefered document	jDoeTest	JohnDoe@ip7.tech	
	O First publication	MMustermann	MaxMuster@ip7.tech c.nothen@ip7.tech	
	Granted	nothen		
	Highlighting scheme e-bike 💙 💼	✓ rPaulson	c.nothen.2@ip7.tech	
	Status	SystemSwoboda	m.swoboda@ip7.tech	
	Individual	TestGrautwaschl	TestAccount@ip7.tech	
	Apply for all users			



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- The opened folder structure can be saved for the current project. As soon as the project is opened again, the corresponding folder structure is opened.



#### - The surface of the inventor search block has been improved.

AND 💙	🛉 Inventor	Selection 👻	v – ×
		Selection Query	6
			0

#### The surface of the applicant search block has been improved.

Selection: Original (Automatic grouping) 💌	★ -	×
Selection: Original (Automatic grouping)		8
Selection: Epo standard		
Selection: Owner		
Selection: Manual applicant grouping		0
Query		Ŭ.
	Selection: Original (Automatic grouping) Selection: Epo standard Selection: Epo standard + original Selection: Owner Selection: Manual applicant grouping	Selection: Original (Automatic grouping)         Selection: Epo standard         Selection: Epo standard + original         Selection: Owner         Selection: Manual applicant grouping



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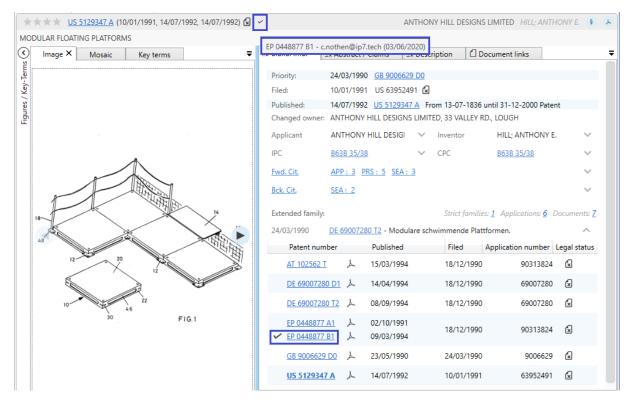
- The search assistant in the folder search saves the opened folder structure. If another folder search block is added, the opened folder structure is automatically displayed in the search assistant.

	Search X		
Folders Folder name Search		Folder	> − ×
Bicycle Company (87170)	Folders Users	Assignment date     From	From
AutoSearchTest DbCheck (162      Bike (4688)      Observation (7)	Use	e search assistant in order to select users Later than C Later than C a set of the select users	03/05/2020 15 To
▲ [] → brake (4395)		C Equals to	03/06/2020 15
shoe brake (217)	AND V	Folder	v - x
<ul> <li>▷ □ test brake (216)</li> <li>▷ □ frame (11)</li> </ul>	Use search assistant in order to select folders Use	e search assistant in order to select users   From	From 03/05/2020 15 To

The symbols and description for the simplified legal status have been improved. This applies to all cases that cannot be clearly classified.

★★★★ <u>DE 102007058721 B4</u> (06/12	★★★★ <u>DE 102007058721 B4</u> (06/12/2007, 18/06/2009, 13/02/2014 (					
Mehrschichtige Leitung	Granted (Negative tendency)					
08: 19 2001 059 721 54 20 14 02 13	Project comment	Evaluation history				

- In detail view, the read / irrelevant status is now also displayed in the header (across families).





- Completed monitoring tasks can be hidden in the dashboard (monitoring task with 0 new patents).

Recent pr	rojects	Monitoring Tasks		۵	•	My ad hoc tasks	🗈 Priority 💙
,0	bike and battery Not relevant <u>9</u> Finished <u>20</u>	_	Bike Disc Brakes ① Priority High New 5405 Not relevant 159	er Bi		~	
		L <u>L</u>		Finish	Hide monito	ring tasks without new entries New <u>50</u> N	TestGrautwaschl tium lot relevant <u>16</u> Finished <u>52</u> ,
•0	default (1) Not relevant <u>38</u> Finished <u>859</u>					AA list Priority Me New 9 No	rPaulson dium tr relevant <u>6</u> Finished <u>11 All</u>

- The search for Monitoring Task status has been expanded. You can now also search for users.

Search Assistant 👻	P Search X  ₹						
Enter a text to filter the entries	🖵 Monitoring Task	> <b>−</b> ×					
Username Email	Monitoring Task						
ip7support ip7-support@ip7.tech	Bike Disc Brakes 🔹 nothen						
jDoeTest JohnDoe@ip7.tech	Status						
MMustermann MaxMuster@ip7.tech	O New O Not relevant O Finished						
✓ nothen c.nothen@ip7.tech							
✓ rPaulson c.nothen.2@ip7.tech							
SystemSwoboda m.swoboda@ip7.tech							
TestGrautwaschl TestAccount@ip7.tech							
Apply							
Folder tree Search history Highlighting Search Assistant	○ Extended family ● Strict family ○ Application ○ Document ?	Show number of hits Search					

- Folder attachments can now be exported to Excel.

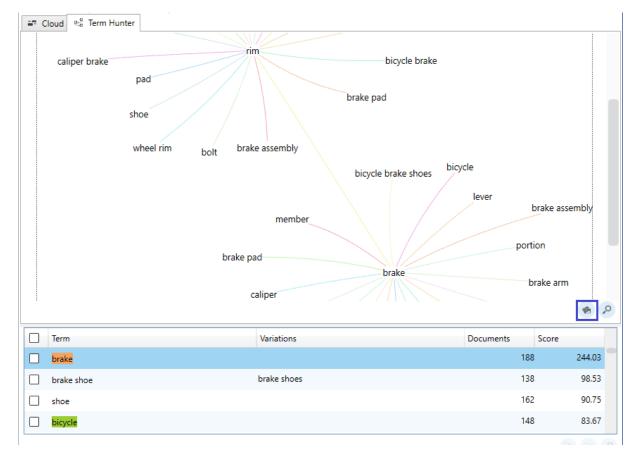
a disc brake × Details Attachments			
Enter a text to filter the attachments	Sorting I	nfo	•
Ix       IP7         #       DE 1020200104028       ①       113       Image: Imag			
# <u>DE 1020200104322</u>			
# <u>DE 1020200104047</u>			
+ @			Excel export

- Folder attachments can also be copied and pasted.



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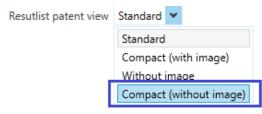
a disc brake X			:
Details Attachments			
Enter a text to filter the attachments	Sorting	Info	•
<u><u> </u></u>			
# <u>DE 1020200104028</u> ④ 113 ₽ Meier 🛗 03/04/2020			
∑x Verfahren zum …			
# <u>DE 1020200104322</u> <b>①</b> 114 ₽ Meier 🛗 06/04/2020			
∑x Brennstoffzelle			
# <u>DE 1020200104047</u> <b>① 428</b> ₽ Müller <b>箇 04/04/2020</b>			
∑ <sub>×</sub> Test			
+	i 🗇	<b>1</b>	×.



The Term Hunter can now be exported as an image. -



- The compact view in the result list is now also available without pictures. As soon as a patent is opened in the compact view, no images are displayed.



### Bug fixes

- Key-Terms in the Term Hunter are not cut anymore.
- Graphical analysis folder analysis The folder selection in the assistant disappeared in specific cases.